

Great Lakes Hop & Barley Conference 2018

Barley Contributions to Beer Flavor: Flavor Fields and The Oregon Promise



OSU Barley Project

Breeding/Genetics



Management

Malting



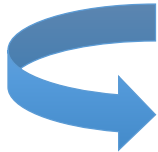
The Life Cycle of Barley World



Crossing



Doubled haploids



Genetics and Breeding



Publication, Variety/Germplasm release

Herb, D.W., et al. 2017. Malt modification and its effects on the contributions of barley genotype to beer. flavor. J. Amer. Soc. Brew. Chem. 75:345-353



Breeding Objectives

Winter/Facultative Malting

- 2-row
- Agronomics
 - Yield, Lodging, Height...
- Quality
 - Adjunct & All Malt
- Disease Resistance
 - BSR, Scald, Leaf Rust...
- Winter Hardiness



Spring Malting

- 2-row
- Agronomics
 - Yield, lodging, height...
- Quality
 - Adjunct & All Malt
- Flavor
- Disease resistance
 - BSR, Leaf Rust....



Winter/Facultative Naked

- 2-row, 6-row
- Agronomics
 - Yield, lodging, height...
- Disease Resistance
 - BSR, Scald, Leaf Rust...
- Winter Hardiness
- Color
- Flavor
- Malt Quality





Malting barley variety development

Grain to Glass 11 – 13 years



**Time frame
(yrs)**

Activity



**Amount of seed required for
one malting quality
assessment**

**Amounts of seed
available and scale**

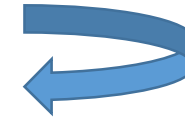
2-3

Breeding and selection; initial agronomic assessment

- Segregating generations
- Doubled haploid populations

0

0g – 1 kg for breeding program



3-4

Preliminary to advanced agronomic testing and micro-malting of samples from multiple environments



200 grams

1 kg – 20 kg for breeding and extension programs



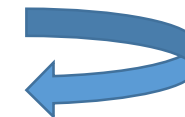
3

AMBA Pilot Scale Test must be rated satisfactory in 2/3 years of testing



**7 kilograms/
location
2 locations**

20 kg –100 kg for breeding and extension programs. Initiate large-scale increase of pure seed for commercial scale quality assessment and variety release



3

AMBA Plant Scale malting and brewing trials must be rated satisfactory in 3/3 brewing trials

**800
metric tons**

Large volumes for on-farm testing and commercial scale malting and brewing

Malting



Controlled germination and kilning

1. Steeping
 2. Germination
 3. Kilning
- Time (~1 week)
 - Temperature (~50° – 350°)
 - Moisture (~4% – 50%)

The OSU Malt House

Premise

- Malt Bottleneck
- Pilot malting for pilot brewing
 - OSU & Other Breweries
- Sensory Assessment
 - New Varieties
 - Locations
 - Recipes



Mini-Malter

Development

- OSU Barley Project, Fermentation Sciences, School of Mechanical, Industrial, and Manufacturing Engineering in 2011

Malt Production

- Unimalter
- ~7 day process
- 100-300 lbs



CLP Steep/Germinator & Kiln

Malt Production

- 8 samples @ 500 grams each
- 2 samples @ 8 kilograms each

More samples, less grain



Homebrew




Picobrew



Nanobrew



Hot Steep



ASBC Hot Steep Malt Sensory Method

Hot Steep

Application of method: sensory evaluation of extractable malt flavors and aromas

Target audience: sensory panels, brewers

Reagents

- (a) Whole kernel malt
- (b) Distilled water

Apparatus

- (a) Thermos[®], insulated, stainless steel, 24 ounce volume
- (b) Thermos[®], stainless, 600 ml
- (c) Heating apparatus, capable of heating water to 65°C
- (d) Funnel, plastic, short stem, 16 cm in diameter or similar
- (e) Filter paper, Whatman[®], 32 cm in diameter (Whatman No. 515 or similar)
- (f) Electric, Celsius, 2 ounce volume, 200-watt (BIRDS F4235 or similar)
- (g) Glass beaker, 600 ml volume
- (h) Graduated cylinder, 500 ml volume
- (i) Analytical balance, capable of weighing 500 g (± 0.1 g)

Place approximately 52 grams of malt in electric grinder. Close lid and grind for 30 seconds, or until a coarse flour consistency is achieved (see Notes 1-3). Weigh 30 ± 0.1 g malt flour into Thermos[®]. Pour 400 ml of 65°C distilled water into Thermos[®]. Cap and vigorously shake contents of Thermos[®] for 20 seconds to ensure malt grain is completely wetted and mixed into solution. Let Thermos[®] sit for 15 minutes. During this time, place filter paper inside funnel and wet paper with distilled water to minimize crease formation. Position filter and funnel over mouth of 600 ml glass beaker where it will remain for wort collection. When 15 minute timer ends, vigorously swirl contents of Thermos[®] for 20 seconds to bring malt particles back into solution, then remove and quickly pour all of the malt liquid into the filter (see Note 3). Collect and pour first 100 ml of filtrate back into the Thermos[®]. Seal Thermos[®] to collect any grit that remains inside, then gently re-pour back into the filter. Allow wort to filter to completion (see Notes 4-6).

Notes

1. Substitute base malts with 50 g of sample (100% inclusion), specialty malts with 25 g of sample and 25 g of brewers base malt (50% inclusion), and dark roasted specialty malts with 7.5 g of sample and 42.5 g of brewers base malt (15% inclusion).
2. If different malts are to be milled, clean electric grinder with a dry rag in between samples to prevent cross contamination.
3. Filter contents must be passed through filter at once so that the grain bed can settle without being disturbed. Filter paper should be free of aromatics and large enough to hold the entire contents of the Thermos[®].
4. Filtration rate and sample yield will be influenced by malt type and modification level. Approximately 500 ml of wort can be collected in 30-45 minutes (current 6-8 tasters).
5. In the event that a large batch of wort is needed to accommodate more than 6 tasters, the method can be scaled up by a factor of x, with a being equal to the amount of Thermos[®] containers, filter papers, funnels, and glass beakers that are required. Blend the wort collected to obtain a homogeneous sample.
6. Perform wort sensory evaluation within four hours of filtration. Some of room temperature.

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Testing the hypothesis that barley variety contributes to beer flavor



Golden Promise x Full Pint

The Flavor Pack

Brewers Association, Deschutes, Firestone-Walker, New Glarus,
Summit, Russian River, Sierra Nevada, Bell's, Westland

Mecca Grade Estate Malting, Rahr Malting

Beer Flavor

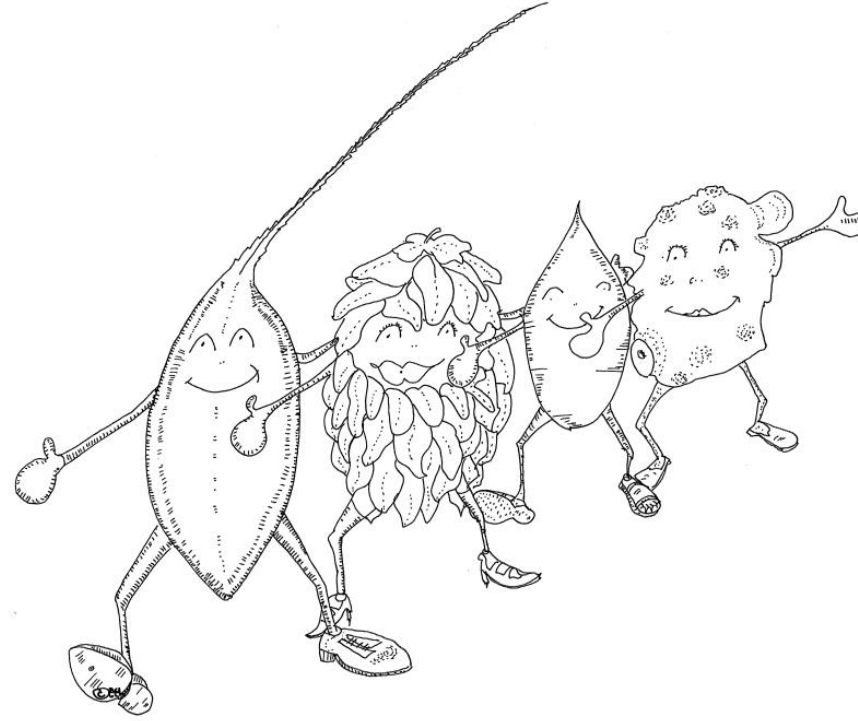
Hops ✓

Water ✓

Yeast ✓

Malt ✓

Barley ?



Barley & Beer Flavor

Contributors

- Malting Process
- Malt House
- Location Grown
- Variety



The Oregon Promise

Golden Promise x Full Pint



200 doubled haploids



Select 34 based on agronomic performance



Grow 34 + parents + check at 3 locations in Oregon



Micro-malt



Nano-brew



Beer
Sensory

111 micro-malts, 150 nano-brews = 10 sensory sessions

17 descriptors, 0 – 8 scale



Name: _____

Oregon Promise

Date: _____

Sample #:

Instructions: Look at, smell and then taste each beer sample.

Evaluate each beer sample in the order provided, and indicate the magnitude of flavor difference of samples from reference beer for the following descriptors. No significant difference can be indicated with a mark in the reference box.



| | | | | | | | | | |
|----------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| COLOR | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | LIGHTER | | | | REFERENCE | | | | DARKER |
| GRAINY | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | WEAKER | | | | REFERENCE | | | | STRONGER |
| CEREAL | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | WEAKER | | | | REFERENCE | | | | STRONGER |
| MALTY | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | WEAKER | | | | REFERENCE | | | | STRONGER |
| TOASTED/BREAD | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | WEAKER | | | | REFERENCE | | | | STRONGER |
| TOFFEE/CARAMEL | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | WEAKER | | | | REFERENCE | | | | STRONGER |
| HONEY | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | WEAKER | | | | REFERENCE | | | | STRONGER |
| COCOA/COFFEE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | WEAKER | | | | REFERENCE | | | | STRONGER |
| ROASTED | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | WEAKER | | | | REFERENCE | | | | STRONGER |
| FRUIT | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | WEAKER | | | | REFERENCE | | | | STRONGER |
| FLORAL | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | WEAKER | | | | REFERENCE | | | | STRONGER |
| GRASS/GREEN | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | WEAKER | | | | REFERENCE | | | | STRONGER |
| VEGETABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | WEAKER | | | | REFERENCE | | | | STRONGER |

Barley Contributes to Beer Flavor!

- Significant differences between parents and progeny
- New combinations of flavors in progeny
- Mapped flavor QTLs
- Environmental effects
- Not just malt quality/modification

Effects of Barley (*Hordeum vulgare* L.) Variety and Growing Environment on Beer Flavor

Dustin Herb,¹ Tanya Filichkin, Scott Fisk, Laura Helgerson, and Patrick Hayes, *Crop & Soil Science Dept., Oregon State University, Corvallis, OR U.S.A.*; Brigid Meints, *Dept. of Crop & Soil Science, Washington State University, Mt. Vernon, WA U.S.A.*; Rebecca Jennings, Robert Monsour, Sean Tynan, and Kristi Vinkemeier, *Rahr Malting Co., Shakopee, MN U.S.A.*; Ignacio Romagosa, *University of Lleida, Lleida, Spain*; Matthew Moscou, *The Sainsbury Laboratory, Norwich Research Park, Norwich, NR4 7UH U.K.*; Daniel Carey and Randy Thiel, *New Glarus Brewing Co., New Glarus, WI U.S.A.*; Luis Cistue, *Estación Experimental Aula Dei, CSIC, Zaragoza, Spain*; Christopher Martens, *Cereal Crop Research Unit, USDA-ARS, Madison, WI U.S.A.*; and William Thomas, *The James Hutton Institute, Invergowrie, Dundee DD2 5DA, Scotland, U.K.*

Malt Modification and Its Effects on the Contributions of Barley Genotype to Beer Flavor

Dustin Herb,¹ Tanya Filichkin, Scott Fisk, Laura Helgerson, and Patrick Hayes, *Crop & Soil Science Dept., Oregon State University, Corvallis, OR U.S.A.*; Amanda Benson and Veronica Vega, *Deschutes Brewery, Bend, OR U.S.A.*; Daniel Carey and Randy Thiel, *New Glarus Brewing Co., New Glarus, WI U.S.A.*; Luis Cistue, *Estación Experimental Aula Dei, CSIC, Zaragoza, Spain*; Rebecca Jennings, Robert Monsour, Sean Tynan, and Kristi Vinkemeier, *Rahr Malting Co., Shakopee, MN U.S.A.*; Yueshu Li, Andrew Ngyugen, and Aaron Onio, *Canadian Malting Barley Technical Centre, Winnipeg, MB Canada*; Brigid Meints, *Dept. of Crop & Soil Sciences, Washington State University, Mt. Vernon, WA U.S.A.*; Matthew Moscou, *The Sainsbury Laboratory, Norwich Research Park, Norwich NR4 7UH U.K.*; Ignacio Romagosa, *University of Lleida, Lleida, Spain*; and William Thomas, *The James Hutton Institute, Invergowrie, Dundee DD2 5DA, Scotland, U.K.*

Flavor descriptors

Top three Oregon Promise selections, parents, and check (Copeland)
Nano-beers

| Selection | New Glarus descriptors | Rahr descriptors | | | |
|----------------|---|-----------------------|---|--------------|---------------|
| | | <i>Fruity, floral</i> | <i>Cereal, malt, sweet, toast, toffee</i> | <i>Honey</i> | <i>Grassy</i> |
| 120058 | Nice foam, clean, smooth - best "American" type | 4.3 | 3.8 | 3.9 | 4.4 |
| 120285 | Sweet, full, very clean, bread, and malt | 4.5 | 3.9 | 3.4 | 4.5 |
| 120341 | Sweet, full, bitter after taste, malty, and clean | 4.0 | 4.4 | 3.5 | 4.5 |
| Full Pint | Full, malty, European | 3.3 | 4.6 | 4.1 | 4.6 |
| Golden Promise | Harsh bitterness | 4.8 | 3.7 | 3.8 | 4.6 |
| Copeland | Not included in New Glarus sensory | 4.5 | 3.6 | 4.1 | 4.6 |



Next Steps

Higher Resolution Genetic Mapping of Flavor

- 164 Oregon Promise Malt Samples
- Grown in Corvallis 2014
- Nano-brew and sensory at Rahr Malting
- QTL mapping

Scale It Up!



Oregon Promise Pilot Scale Flavor Assessment

Lines

- DH120058
 - Nice Foam, Clean, Smooth - Best "American" Type
- DH120285
 - Sweet, Full, Very Clean, Bread, Malt
- 120341
 - Sweet, Full, Malty, Clean
- Full Pint
 - Full, Malty, European
- Copeland



Locations

- Lebanon, Madras, Summerville (OR) 2017 (except Copeland)

Grain Quality Data

| Selection | Location | | | | | |
|------------------|------------------|--------------------|------------------|--------------------|------------------|--------------------|
| | <i>LEB</i> | | <i>MAD</i> | | <i>SUM</i> | |
| | <i>Plump (%)</i> | <i>Protein (%)</i> | <i>Plump (%)</i> | <i>Protein (%)</i> | <i>Plump (%)</i> | <i>Protein (%)</i> |
| <i>DH120058</i> | 95 | 11.4 | 82 | 11.1 | 100 | 14.2 |
| <i>DH120285</i> | 98 | 9.9 | 94 | 11.9 | 99 | 14.2 |
| <i>120341</i> | 97 | 10.9 | 78 | 11.9 | 99 | 13.2 |
| <i>Full Pint</i> | 96 | 11.5 | 94 | 11.8 | 99 | 13.6 |

Oregon Promise Pilot Scale Flavor Assessment

Malting – December/January

- OSU Malt House

Brewing - February

- Deschutes Brewery
 - Replicated 1 Barrel Brews (~11 plato beer)
 - “No major issues in brewing or fermentations thus far. (Squeals of excitement)”

Beer Sensory – This Month!

- Flavor Pack Members
 - Deschutes, Firestone-Walker, New Glarus, Bell’s, Rahr Malting



Andy Tullis/Bend Bulletin photo

Quality of Pilot Scale Malts



Center for Craft
Food & Beverage

| Selection | Moisture % | Friability % | Extract % | Color °SRM | β-glucan mg/L | Soluble % | Protein % | S/T % | FAN mg/L | DP °L | Alpha Amylase |
|------------------|----------------------|------------------------|---------------------|----------------------|-------------------------|---------------------|---------------------|-----------------|--------------------|-----------------|--------------------------|
| DH120058 | 5.3 | 82.3 | 80.1 | 1.46 | 173 | 4.47 | 10.6 | 42.2 | 167 | 150 | 56.5 |
| DH120285 | 4.7 | 85 | 80.4 | 1.84 | 58 | 4.99 | 10.5 | 47.5 | 205 | 168 | 64.2 |
| 120341 | 5.7 | 68.7 | 81.4 | 1.55 | 727 | 4.11 | 10.6 | 38.8 | 154 | 124 | 46.5 |
| Full Pint | 5.4 | 78.6 | 80.5 | 1.80 | 164 | 4.82 | 10.8 | 44.6 | 196 | 178 | 90.0 |
| Copeland | 4.5 | 90.3 | 82.1 | 1.54 | 74 | 4.84 | 10.8 | 44.8 | 195 | 146 | 58.6 |

Flavor Fields Experiment - 2017

What is the role of the environment in barley contributions to flavor?

Is there genotype x environment interaction?

Validate previous findings.

Genotypes (20)

- 8 Oregon Promise Selections
- 9 OSU 2-row Facultative Malt Selections
- Golden Promise, Full Pint, Copeland

Environments (10)

- OR (3), WA (2), MN, WI, MI, OH, NY

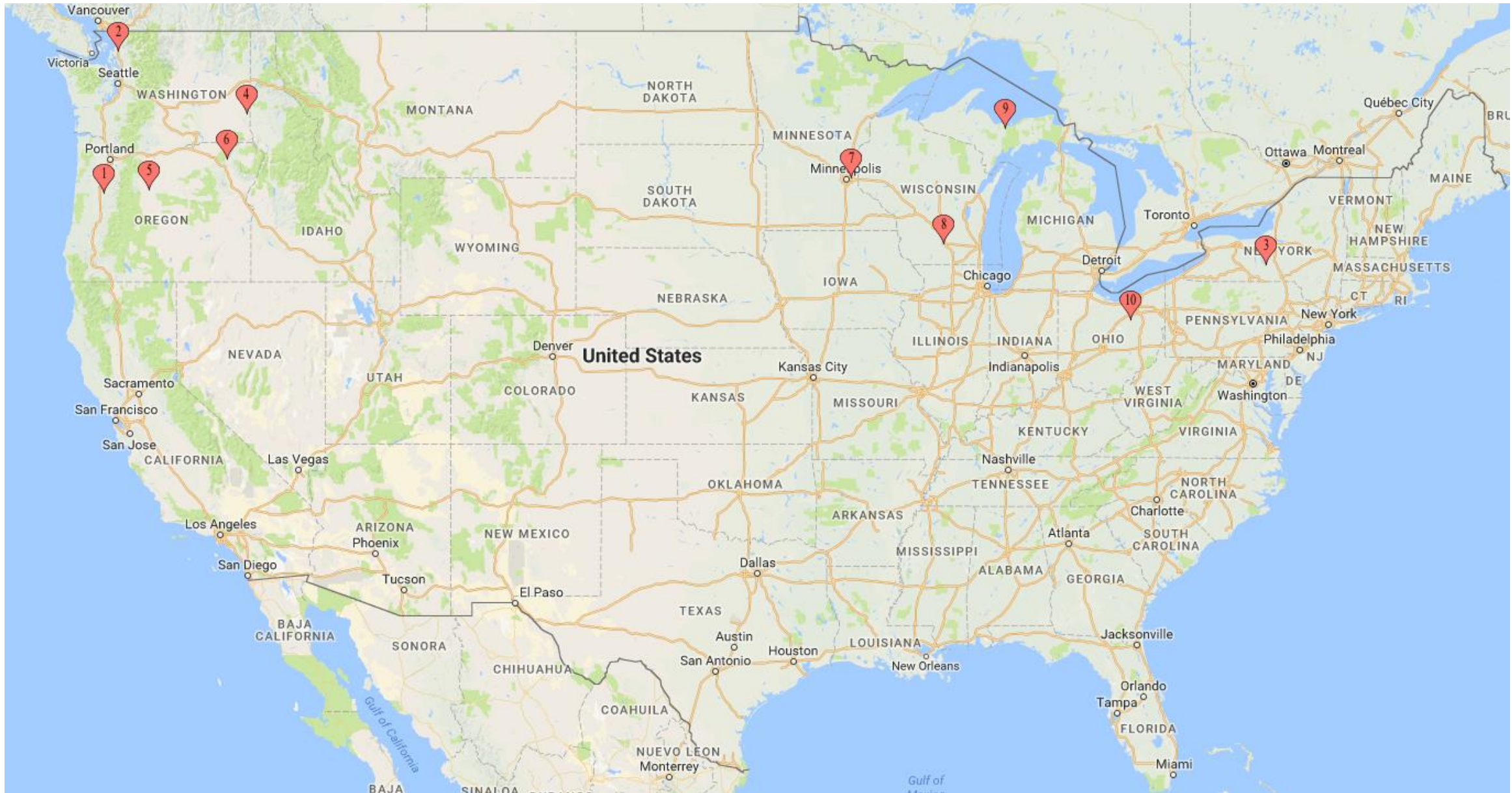
Grain Traits

- Plump, Protein, Test Weight, RVA (MI)

Micro-Malt, Nano-brew, Sensory (beer and/or hot steep)

- Rahr Malting
- 44 Selected Samples from Possible 200





Micro-Malt, Nano-brew, Sensory Sample Selection

Genotypes (11)

- Oregon Promise Lines (8) & Parents/Checks (3)
 - Drop Facultative Lines

Grain Traits

- <12.5% protein

| | Location | Protein Avg. (%) | Plump Avg. (%) |
|---|-----------------|------------------|----------------|
| → | Chatham, MI | 12.0 | 83.6 |
| | St. Paul, MN | 13.7 | 55.8 |
| → | Ithaca, NY | 11.3 | 70.1 |
| | Wooster, OH | 12.6 | 83.0 |
| | Summerville, OR | 14.1 | 96.2 |
| → | Lebanon, OR | 10.8 | 94.4 |
| | Madras, OR | 12.8 | 74.9 |
| → | Mt. Vernon, WA | 10.1 | 91.3 |
| → | Pullman, WA | 11.7 | 94.3 |
| | Madison, WI | 13.8 | 83.5 |

Grain Traits – Chatham, MI

| Line | Protein | Plump | RVA |
|----------------|---------|-------|-----|
| 120373 | 11.9 | 82.2 | 81 |
| 120341 | 11.7 | 74.9 | 99 |
| 120657 | 12.5 | 69.1 | 102 |
| 120285 | 12.4 | 83.3 | 90 |
| 120691 | 13.0 | 85.2 | 15 |
| 120058 | 12.2 | 94.6 | 111 |
| 120520 | 12.2 | 93.3 | 5 |
| 120145 | 10.8 | 74.5 | 161 |
| Golden Promise | 11.8 | 87.1 | 124 |
| Full Pint | 11.7 | 87.3 | 24 |
| Copeland | 11.7 | 87.6 | 146 |

Rapid Visco Analysis

Risk of Germ Loss

≥120 - Low Risk

≥50 & <120 - Intermediate Risk

<50 - High Risk

Many Lines Susceptible to Pre-Harvest
Sprouting

Agronomic Data – Chatham, MI

| Line | Yield (lbs/acre) | Blotch (%) |
|----------------|------------------|------------|
| 120373 | 2219 | 20 |
| 120341 | 2182 | 35 |
| 120657 | 753 | 55 |
| 120285 | 1133 | 20 |
| 120691 | 1074 | 60 |
| 120058 | 2054 | 20 |
| 120520 | 1824 | 25 |
| 120145 | 1456 | 25 |
| Golden Promise | 2054 | 20 |
| Full Pint | 1845 | 20 |
| Copeland | 1724 | 55 |
| GRAND MEAN: | 1557.9 | 38.6 |
| LSD: | 394.6 | 26.7 |
| CV: | 14.6 | 40.1 |



Final Selection

Genotypes (11)

- 8 Oregon Promise Selections, Golden Promise, Full Pint, Copeland

Environments (4)

- Lebanon, OR; Mount Vernon, WA; Pullman, WA; Ithaca, NY

Next Steps:

Currently in queue at Rahr for malting, nano-brewing (and/or hot steep), Sensory



Flavor is Great! Adaptation is Necessary!



The Search for Barley Flavor

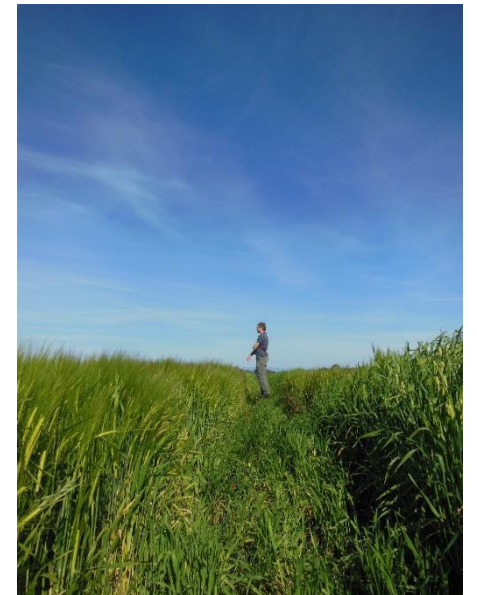
Romp of Otters

- Maris Otter Crosses
 - 10 selections based on agronomics & MQ



World Core Collection

- 2062 original lines
 - 26 lines + checks from 3 locations – previously malted at Rahr and in queue for hot steep sensory
 - 20 selected lines 2017 harvest
 - 4 planted in larger strips 2018



Naked Malting

OREI Multi-Use Naked Barley Project

- Malting, Food, Feed



Benefits of Naked Barley for Malting/Brewing

- New flavor frontiers?
- Higher malt extract
- Color

Considerations

- Mash Filter
- Rice Hulls
- % of Total Grain Bill



Quality of Buck Naked Malt



Center for Craft
Food & Beverage

| Selection | Moisture % | Friability % | Extract % | Color °SRM | β -glucan mg/L | Soluble % | Protein % | S/T % | FAN mg/L | DP °L | Alpha Amylase |
|-----------|---------------|-----------------|--------------|---------------|-------------------------|--------------|--------------|----------|-------------|----------|------------------|
| Buck | 4.6 | n/a | 87.8 | 1.45 | 208 | 4.12 | 9.9 | 41.6 | 161 | 75 | 37.9 |



Barley – the next wave in craft beer flavor?



Thanks!



www.barleyworld.org



@barleyworld

@multibarley



BARLEY DAY

June 1, 2018

Corvallis, OR